

FORM G (For extension of timelines for submission of expression of interest and other related matters)

INVITATION FOR EXPRESSION OF INTEREST

(Under Regulation 36A (1) of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

| RELEVANT PARTICULARS | | |
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| 1. | Name of the corporate debtor | PIYUSH IT SOLUTIONS PRIVATE LIMITED |
| 2. | Date of incorporation of corporate debtor | June 22, 2011 |
| 3. | Authority under which corporate debtor is incorporated / registered | Registrar of Companies – Delhi |
| 4. | Corporate identity number / limited liability identification number of corporate debtor | U70102DL2011PTC221242 |
| 5. | Address of the registered office and principal office (if any) of corporate debtor | Flat No. 14, Ground Floor, Pul Pehlad Pur, DDA MIG, Suraj Apartments, New Delhi - 110044, India |
| 6. | Insolvency commencement date of the corporate debtor | October 28, 2020 |
| 7. | Date of invitation of expression of interest | Original: February 24, 2021 Amendment I: September 07, 2021 The detailed invitation for expression of interest is available at https://www.piyushitcirp.in/ |
| 8. | Eligibility for resolution applicants under section 25(2)(h) of the Code is available at: | Information can be obtained at: https://www.piyushitcirp.in/ |
| 9. | Norms of ineligibility applicable under section 29A are available at: | Information can be obtained at: https://www.piyushitcirp.in/ |
| 10. | Last date for receipt of expression of interest | September 22, 2021 (Original was March 15, 2021). Persons who have already submitted an expression of interest and whose names appear on final list of prospective resolution applicants issued by the IRP Mr. Pawan Kumar Singal are not required to submit fresh expressions of interest and they would be qualified as prospective resolution applicants |
| 11. | Date of issue of provisional list of prospective resolution applicants | October 02, 2021 |
| 12. | Last date for submission of objections to provisional list | October 07, 2021 |
| 13. | Date of issue of final list of prospective resolution applicants | October 17, 2021 |
| 14. | Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants | October 07, 2021 |
| 15. | Manner of obtaining request for resolution plan, evaluation matrix, information memorandum and further information | The prospective resolution applicants on the provisional list or final list shall be given access to the Virtual Data Room ("VDR") platform containing the request for resolution plan, evaluation matrix, information memorandum and further information upon execution of a Confidentiality Agreement with the Resolution Professional. Access to the VDR and participation in the process shall be subject to satisfaction of the conditions set out in the detailed invitation for expression of interest and in accordance with the Insolvency and Bankruptcy Code, 2016 read with rules and regulations framed thereunder, and in |

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| | | specific, Regulation 36A of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016. |
| 16. | Last date for submission of resolution plans | November 06, 2021 |
| 17. | Manner of submitting resolution plans to resolution professional | Details to form part of the request for resolution plan mentioned in point 15 above |
| 18. | Estimated date for submission of resolution plan to the Adjudicating Authority for approval | November 30, 2021 |
| 19. | Name and registration number of the resolution professional | Name: A. Viswanadha Sarma IBBI/IPA-001/IP-P-01524/2018-2019/12396 |
| 20. | Name, Address and e-mail of the resolution professional, as registered with the Board | Name: A. Viswanadha Sarma Regd. Address: Building 03, Flat 301, My Home Vihanga, Gopanpally Village, Serlingampally Mandal, Hyderabad, Telangana - 500046 Regd. Email: ayya.vish@gmail.com |
| 21. | Address and email to be used for correspondence with the resolution professional | Address: Resolution Professional for Piyush IT Solutions Private Limited, Deloitte India Insolvency Professionals LLP, 7th Floor, Building 10, Tower B, DLF Cyber City, Phase II, Gurugram, Haryana -122002 Email: inpisplip@deloitte.com |
| 22. | Further Details are available at or with | Further details can be sought by writing to inpisplip@deloitte.com or by accessing https://www.piyushitcirp.in/ |
| 23. | Date of publication of Form G | Original: February 24, 2021 Amendment I: September 07, 2021 |

Note: The potential resolution applicants who had submitted their EOI, in pursuance of the Form G dated February 24, 2021, and whose name are appearing in the final list of prospective resolution applicants dated March 31, 2021, published by the IRP, will be considered as deemed prospective resolution applicants in the corporate insolvency resolution process and no fresh EOIs need to be submitted by them. Also, Resolution Applicants who had submitted resolution plan on or before April 29, 2021 as per the terms of request for resolution plan dated March 30, 2021, may continue with the existing resolution plan already submitted or may submit a revised resolution plan before November 06, 2021.

Date: September 07, 2021
Place: Hyderabad



A. Viswanadha Sarma
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IBBI/IPA-001/IP-P-01524/2018-2019/12396
**Resolution Professional in the matter of
Piyush IT Solutions Private Limited**